

Selected Recent European  
Accomplishments

Advice You  
Value



# Advice You Value

## Financial Reporting Valuation



Financial advisor to KPN with respect to goodwill impairment testing and purchase accounting

## Financial Reporting Valuation



Financial advisor to SNS REAAL with respect to goodwill impairment testing and certain other valuations for reporting and strategic purposes

## Financial Reporting Valuation

ProSiebenSat.1 Media AG



Financial advisor to the management board with respect to impairment testing

## Portfolio Valuation



Valuation advisor to Permira Advisers

## Purchase Price Allocation

Dassault Systèmes has acquired the Product Lifecycle Management (PLM) business of IBM Corp.



Valuation advisor to Dassault Systèmes

## Purchase Price Allocation

Grupo SOS has acquired the Bertolli olive oil and vinegar business of Unilever



Valuation advisor to Grupo SOS

## Purchase Price Allocation

Veolia Environnement and Caisse des Dépôts have entered exclusive negotiations with a view to merge Transdev and Veolia Transport into a new 50/50-held company



Financial advisor to Veolia and provided purchase price allocation and valuation advisory services

## Purchase Price Allocation

Vivendi SA has acquired a 57.5% stake in Global Village Telecom [GVT (Holding) S.A.], a Brazilian telecom operator



Valuation advisor to Vivendi SA

## IFRS and Tax Valuation



Valuation advisor to Ericsson in connection with purchase accounting and tax reporting

## IFRS and Tax Valuation



Valuation advisor to Randstad in connection with financial and tax reporting

## Tax Valuation

NXP has sold its Digital TV and set-top box business to Trident Microsystems



Valuation advisor to NXP

## Monitoring Trustee

Acted as monitoring trustee on behalf of the European Commission in relation to the remedies offered in case M5496 – Vattenfall / Nuon

# Advice You Value

## Buy Side Advisor

Telefónica O2 has acquired  
Hansenet Telekommunikation GmbH



Financial advisor to the German  
management of Telefónica O2  
Germany

## Sell Side Advisor

Sale of Ciba Expert Services,  
a subsidiary of BASF SE, to  
Intertek plc



Exclusive financial advisor  
to BASF SE

## Restructuring / Sell Side Advisor

EBEA, SAS, a subsidiary of Hilite  
International, has been acquired  
by BAUD Industries



Financial advisor to  
Hilite International

## Restructuring / Sell Side Advisor

Quelle La Source has been  
acquired by 3 Suisses International



Financial advisor to  
Quelle La Source

## Restructuring Valuation

Chapter 11 Reorganisation in the  
Southern District of New York



Valuation expert to the debtor's  
counsel and provided expert  
testimony

## Business Enterprise Valuation

Stahl has completed a change of  
its capital structure



Financial advisor to Stahl Holdings  
B.V. and its security agent

## Fairness Opinion

Kion Group GmbH, a portfolio  
company of Kohlberg Kravis  
Roberts & Co and Goldman  
Sachs Capital Partners, has  
completed a recapitalisation



Financial advisor to Kohlberg  
Kravis Roberts & Co

## Transaction Opinion

Hugo Boss AG

HUGO BOSS

Performed IDW S1 valuation  
of Valentino Fashion Group  
Intl. N.V., the holding company  
of Hugo Boss AG

## Valuation Expert

Assisted the European  
Commission in the assessment  
of asset relief measures submitted  
by the EU Member States in the  
context of state aid procedures



Valuation advisor to the Directorate  
General for Competition of the  
European Commission

## Financial Engineering



Served as financial advisor and  
provided employee stock option  
valuation and related reporting  
outsourcing services for IFRS 2  
compliance

## Financial Performance Consulting

DSO improvement  
Optimisation of factoring program  
Business process improvement  
for invoicing



Financial advisor to Rossignol SAS

## Strategic Value Advisory

Österreichische  
Elektrizitätswirtschafts AG  
(Verbund)



Financial advisor to Verbund  
and developed a Value Based  
Management concept

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## About Duff & Phelps

As a leading global independent provider of financial advisory and investment banking services, Duff & Phelps delivers trusted advice to our clients principally in the areas of valuation, transactions, financial restructuring, dispute and taxation. Our world class capabilities and resources, combined with an agile and responsive delivery, distinguish our clients' experience in working with us.

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